

Part I

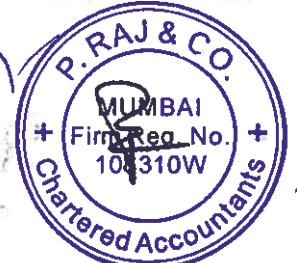
(Rs. in Lakh, except per share data)

No	Particulars	Quarter ended			Year ended	
		31/03/2014	31/12/2013	31/03/2013	31/03/2014	31/03/2013
		Audited (Refer note b)	Unaudited	Audited (Refer note b)	Audited	Audited
1	a. Net sales/income from operations	15,730	13,873	17,838	61,180	59,291
	b. Other operating income	226	71	65	1,076	214
	Total (a+b)	15,956	13,944	17,903	62,256	59,505
2	Expenditure					
	a. Operating costs	5,153	5,081	6,496	20,556	21,931
	b. Employee benefits expense	1,078	1,005	826	4,016	3,497
	c. Depreciation and amortisation	555	554	589	2,233	2,367
	d. Other costs	648	792	383	2,680	2,052
	Total (a+b+c+d)	7,434	7,432	8,294	29,485	29,847
3	Profit from operations before other income, interest and exceptional items (1-2)	8,522	6,512	9,609	32,771	29,658
4	Other income	143	233	1,809	8,330	14,745
5	Profit before interest and exceptional items (3+4)	8,665	6,745	11,418	41,101	44,403
6	Interest and finance charges	5	8	7	26	34
7	Profit after interest but before prior period / exceptional items (5-6)	8,660	6,737	11,411	41,075	44,369
8	Prior period income / (expenses)	-	-	(7)	-	(7)
9	Profit from ordinary activities before tax (7+8)	8,660	6,737	11,404	41,075	44,362
10	Tax expense	2,995	2,129	3,677	11,563	11,615
11	Net profit from ordinary activities after tax (9-10)	5,665	4,608	7,727	29,512	32,747
12	Extraordinary item (net of tax expense)	-	-	-	-	-
13	Net profit for the period (11-12)	5,665	4,608	7,727	29,512	32,747
14	Paid-up equity share capital (Face value of Rs.10 each)	32,823	32,823	32,823	32,823	32,823
15	Reserves and surplus (excluding revaluation reserves)				2,40,589	2,17,815
16	Earnings per share (EPS)*					
	a) Basic EPS					
	- Before extraordinary items	1.73	1.40	2.35	8.99	9.98
	- After extraordinary items	1.73	1.40	2.35	8.99	9.98
	b) Diluted EPS					
	- Before extraordinary items	1.73	1.40	2.35	8.99	9.98
	- After extraordinary items	1.73	1.40	2.35	8.99	9.98

* Not annualised, except year end basic and diluted EPS

Part II

A	Particulars of shareholdings	Quarter ended			Year ended	
		31/03/2014	31/12/2013	31/03/2013	31/03/2014	31/03/2013
1	Public shareholding					
	- Number of shares	8,20,58,316	8,20,58,316	7,06,17,247	8,20,58,316	7,06,17,247
	- Percentage of shareholding	25.00%	25.00%	21.51%	25.00%	21.51%
2	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non - encumbered					
	- Number of shares	24,61,74,946	24,61,74,946	25,76,16,015	24,61,74,946	25,76,16,015
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	75.00%	75.00%	78.49%	75.00%	78.49%
B	Investors complaints:					
	Pending at the beginning of the quarter	-	-	-	-	-
	Received during the quarter	-	-	-	-	-
	Disposed of during the quarter	-	-	-	-	-
	Remaining unresolved at the end of the quarter	-	-	-	-	-



Notes:

- a) The above results for the year ended March 31, 2014 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on May 10, 2014.
- b) The figures of the last quarter are the balancing figures between audited figures in respect of full financial year and published year to date figures up to the third quarter of the respective financial year.
- c) Since the nature of the real estate business of the Company is such that profits / losses do not necessarily accrue evenly over the period, the result of a quarter may not be representative of the profits / losses for the year.
- d) The Board of Directors has recommended a dividend of Rs. 2 per equity share (20% of face value of equity share) for the financial year 2013-14. The payment of dividend is subject to the approval of the shareholders in the ensuing Annual General Meeting of the Company.
- e) Since the nature of the real estate business of the Company is such that profits / losses do not necessarily accrue evenly over the period, the result of a quarter may not be representative of the profits / losses for the year.
- f) Audited Standalone Segment wise Revenue, Results and Capital Employed for the Year Ended March 31, 2014:

(Rs. in Lakh)

Particulars	Quarter ended			Year ended	
	31/03/2014	31/12/2013	31/03/2013	31/03/2014	31/03/2013
	Audited (Refer note b)	Unaudited	Audited (Refer note b)	Audited	Audited
Segment Revenue					
(a) Real estate	12,927	10,957	15,228	50,990	49,850
(b) Hospitality	3,029	2,987	2,675	11,266	9,655
Total	15,956	13,944	17,903	62,256	59,505
Less: Inter segment revenue	-	-	-	-	-
Net income from operations	15,956	13,944	17,903	62,256	59,505
Segment Results					
(Profit before tax, interest and unallocable expenditure)					
(a) Real estate	7,930	6,088	9,143	31,080	28,741
(b) Hospitality	678	513	575	2,063	1,443
Total	8,608	6,601	9,718	33,143	30,184
Add/(Less):					
i) Interest and finance charges	(5)	(8)	(7)	(26)	(34)
ii) Unallocable Income net of Unallocable Expenditure*	57	144	1,693	7,958	14,212
Profit before tax	8,660	6,737	11,404	41,075	44,362
Capital Employed					
(Segment assets less segment liabilities)					
(a) Real estate	1,91,308	2,03,787	97,202	1,91,308	97,202
(b) Hospitality	25,709	26,209	28,106	25,709	28,106
Total capital employed in segment	2,17,017	2,29,996	1,25,308	2,17,017	1,25,308
Add: Unallocated capital employed*	56,395	45,431	1,25,330	56,395	1,25,330
Total Capital Employed in the Company	2,73,412	2,75,427	2,50,638	2,73,412	2,50,638

* Unallocated Capital Employed includes temporary surplus. Income earned on temporary investment of the same has been shown in 'Unallocable Income net of Unallocable Expenditure'.

Mumbai, May 10, 2014



For and on behalf of the board

Vikas Oberoi
Chairman & Managing Director

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**OBEROI
REALTY**

OBEROI REALTY LIMITED
CIN: L45200MH1998PLC114818

**Registered Office : Commerz, 3rd floor, International Business Park, Oberoi Garden City, Goregaon (E),
Mumbai – 400 063, India**

Audited Standalone Statement of Assets and Liabilities for the Year Ended March 31, 2014

(Rs. in Lakh)

Particulars	As at 31/03/2014	As at 31/03/2013
	Audited	Audited
EQUITY AND LIABILITIES		
Shareholders' funds		
Share capital	32,823	32,823
Reserves and surplus	2,40,589	2,17,815
	2,73,412	2,50,638
Non-current liabilities		
Deferred tax liabilities	2,031	1,300
Trade payables	1,044	652
Other long-term liabilities	4,299	2,705
Long-term provisions	96	109
	7,470	4,766
Current liabilities		
Trade payables	1,700	1,877
Other current liabilities	68,006	79,668
Short-term provisions	7,772	7,777
	77,478	89,322
Total	3,58,360	3,44,726
ASSETS		
Non-current assets		
Fixed assets (including capital work in progress)	95,226	92,622
Non-current investments	31,661	31,578
Long-term loans and advances	29,100	29,238
	1,55,987	1,53,438
Current assets		
Current investments	6,636	6,375
Inventories	87,541	58,820
Trade receivables	5,919	3,523
Cash and bank balances	34,446	92,165
Short-term loans and advances	64,329	29,291
Other current assets	3,502	1,114
	2,02,373	1,91,288
Total	3,58,360	3,44,726

For and on behalf of the board



Vikas Oberoi

Chairman & Managing Director



Mumbai, May 10, 2014

