

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

| | | |
|---|---|--|
| 1 | Name of Listed Entity: Oberoi Realty Limited | |
| 2 | Scrip Code/Name of Scrip/Class of Security: 533273/OBEROIRLTY /EQUITY | |
| 3 | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) | |
| | a. | If under 31(1)(b) then indicate the report for Quarter ending: December 31, 2017 |
| | b. | If under 31(1)(c) then indicate date of allotment/extinguishment : N.A. |
| 4 | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- | |

| | Particulars | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | | No |

Oberoi Realty Limited

Table I - Summary Statement holding of specified securities

| Category | Category of shareholder | Number of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|----------|-------------------------------|------------------------|---|--|--|------------------------|---|--|--------------|---------------------|-------------------------|--|--|----------------------------|---------------------------------|--|---------------------------------|---|
| | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| | | | | | | | | Class eg: Equity | Class eg: NA | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+(VI) | (VIII)As a % of (A+B+C2) | (IX) | | | | (X) | (XI) = (VII) + (X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) |
| (A) | Promoter & Promoter Group | 5 | 24,61,74,946 | - | - | 24,61,74,946 | 72.49 | 24,61,74,946 | - | 24,61,74,946 | 72.49 | - | 72.49 | - | - | - | - | 24,61,74,946 |
| (B) | Public | 23,259 | 9,34,27,291 | - | - | 9,34,27,291 | 27.51 | 9,34,27,291 | - | 9,34,27,291 | 27.51 | - | 27.51 | - | - | NA | NA | 9,34,27,188 |
| (C) | Non Promoter - Non Public | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (C1) | Shares Underlying DRs | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (C2) | Shares Held By Employee Trust | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Total | 23,264 | 33,96,02,237 | - | - | 33,96,02,237 | 100.00 | 33,96,02,237 | - | 33,96,02,237 | 100 | - | 100.00 | - | - | - | - | 33,96,02,134 |

Oberoi Realty Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form | |
|----------|--|------------|----------------------|---|--|--|------------------------|---|--|--------------|-------------------------|--|--|----------------------------|--------------------------------|--|--------------------------------|---|---------------------|
| | | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | | |
| | | | | | | | | | Class eg: Equity | Class eg: NA | | | | | | | | | Total |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+(VI) | (VIII) As a % of (A+B+C2) | (IX) | | | (X) | (XI) = (VII) + (X) As a % of (A+B+C2) | (XII) | | (XIII) | (XIV) | | |
| 1 | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | | 1 | 21,28,73,614 | - | - | 21,28,73,614 | 62.68 | 21,28,73,614 | - | 21,28,73,614 | 62.68 | - | 62.68 | - | - | - | - | 21,28,73,614 |
| | Vikas Ranvir Oberoi | AAAPO0468L | 1 | 21,28,73,614 | - | - | 21,28,73,614 | 62.68 | 21,28,73,614 | - | 21,28,73,614 | 62.68 | - | 62.68 | - | - | - | - | 21,28,73,614 |
| (b) | Central Government / State Government(s) | | - | - | - | - | - | 0.00 | - | - | - | - | - | - | - | - | - | - | - |
| (c) | Financial Institutions / Banks | | - | - | - | - | - | 0.00 | - | - | - | - | - | - | - | - | - | - | - |
| (d) | Any Other (Specify) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Promoter Group entities | | 4 | 3,33,01,332 | - | - | 3,33,01,332 | 9.81 | 3,33,01,332 | - | 3,33,01,332 | 9.81 | - | 9.81 | - | - | - | - | 3,33,01,332 |
| | Santosh R Oberoi | AAAPO7810N | 1 | 1,110 | - | - | 1,110 | 0.00 | 1,110 | - | 1,110 | 0.00 | - | 0.00 | - | - | - | - | 1,110 |
| | Bindu Ranvir Oberoi | AAAPO7811P | 1 | 111 | - | - | 111 | 0.00 | 111 | - | 111 | 0.00 | - | 0.00 | - | - | - | - | 111 |
| | Gayatri Vikas Oberoi | AAIPJ5423A | 1 | 111 | - | - | 111 | 0.00 | 111 | - | 111 | 0.00 | - | 0.00 | - | - | - | - | 111 |
| | R S Estate Developers Private Limited | AABCR6809C | 1 | 3,33,00,000 | - | - | 3,33,00,000 | 9.81 | 3,33,00,000 | - | 3,33,00,000 | 9.81 | - | 9.81 | - | - | - | - | 3,33,00,000 |
| | Sub Total (A)(1) | | 5 | 24,61,74,946 | - | - | 24,61,74,946 | 72.49 | 24,61,74,946 | - | 24,61,74,946 | 72.49 | - | 72.49 | - | - | - | - | 24,61,74,946 |
| 2 | Foreign | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (b) | Government | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (c) | Institutions | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (d) | Foreign Portfolio Investor | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (e) | Any Other (Specify) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Sub Total (A)(2) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | | 5 | 24,61,74,946 | - | - | 24,61,74,946 | 72.49 | 24,61,74,946 | - | 24,61,74,946 | 72.49 | - | 72.49 | - | - | - | - | 24,61,74,946 |

Details of shares which remain unclaimed

| Number of Shareholders | No of Shares | Number of Voting Rights (frozen) |
|------------------------|--------------|----------------------------------|
| - | - | - |

| Oberoi Realty Limited | | | | | | | | | | | | | | | | | | | |
|--|---|------------|----------------------|---|--|--|------------------------|---|--|--------------|-------------|--|--|----------------------------|---------|--|---------|---|--------------------------------|
| Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | | | | | | | | | | |
| Category | Category & Name of shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form | |
| | | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held(b) | No. (a) | | As a % of total Shares held(b) |
| | | | | | | | | | Class eg: Equity | Class eg: NA | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII) As a % of (A+B+C2) | (IX) | | | (X) | (XI) = (VII) + (X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) | |
| 1 | Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Fund | | 6 | 99,16,028 | - | - | 99,16,028 | 2.92 | 99,16,028 | - | 99,16,028 | 2.92 | - | 2.92 | - | - | NA | NA | 99,16,028 |
| | <i>L And T Mutual Fund Trustee Ltd (various schemes)</i> | AAATC4460E | | 44,76,900 | - | - | 44,76,900 | 1.32 | 44,76,900 | - | 44,76,900 | 1.32 | - | 1.32 | - | - | NA | NA | 44,76,900 |
| (b) | Venture Capital Funds | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | NA | - |
| (c) | Alternate Investment Funds | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | NA | - |
| (d) | Foreign Venture Capital Investors | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | NA | - |
| (e) | Foreign Portfolio Investor/ Foreign Institutional Investors | | 196 | 7,66,72,423 | - | - | 7,66,72,423 | 22.58 | 7,66,72,423 | - | 7,66,72,423 | 22.58 | - | 22.58 | - | - | NA | NA | 7,66,72,423 |
| | <i>Franklin Templeton Investment Funds</i> | AABCT5310J | | 1,03,63,025 | - | - | 1,03,63,025 | 3.05 | 1,03,63,025 | - | 1,03,63,025 | 3.05 | - | 3.05 | - | - | NA | NA | 1,03,63,025 |
| | <i>Stichting Depository Apg Emerging Markets Equity Pool</i> | AAVCS6547E | | 56,33,539 | - | - | 56,33,539 | 1.66 | 56,33,539 | - | 56,33,539 | 1.66 | - | 1.66 | - | - | NA | NA | 56,33,539 |
| | <i>Oppenheimer International Small-Mid Company Fund</i> | AAATO0456A | | 41,51,083 | - | - | 41,51,083 | 1.22 | 41,51,083 | - | 41,51,083 | 1.22 | - | 1.22 | - | - | NA | NA | 41,51,083 |
| | <i>Wellington Trust Company, National Association Multiple Common Trust Funds Trust, Emerging Markets Opportunities Portfolio</i> | AAATW3151C | | 39,88,254 | - | - | 39,88,254 | 1.17 | 39,88,254 | - | 39,88,254 | 1.17 | - | 1.17 | - | - | NA | NA | 39,88,254 |
| (f) | Financial Institutions / Banks | | 2 | 22,805 | - | - | 22,805 | 0.01 | 22,805 | - | 22,805 | 0.01 | - | 0.01 | - | - | NA | NA | 22,805 |
| (g) | Insurance Companies | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | NA | - |
| (h) | Provident Funds/ Pension Funds | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | NA | - |
| (i) | Any Other (Specify) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | NA | - |
| | Sub Total (B)(1) | | 204 | 8,66,11,256 | - | - | 8,66,11,256 | 25.50 | 8,66,11,256 | - | 8,66,11,256 | 25.50 | - | 25.50 | - | - | NA | NA | 8,66,11,256 |
| 2 | Central Government/ State Government(s)/ President of India | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | NA | - |
| | Sub Total (B)(2) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | NA | - |

| Category | Category & Name of shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form | |
|----------|---|------|----------------------|---|--|--|------------------------|---|--|--------------|-------------------------|--|--|----------------------------|--------------------------------|--|--------------------------------|---|--------------------|
| | | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | | |
| | | | | | | | | | Class eg: Equity | Class eg: NA | | | | | | | | | Total |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII) As a % of (A+B+C2) | (IX) | | | (X) | (XI)= (VI)+ (X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) | |
| 3 | Non-Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Individuals | | | | | | | | - | - | - | - | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 2 | | 21,421 | 32,13,776 | - | - | 32,13,776 | 0.95 | 32,13,776 | - | 32,13,776 | 0.95 | - | 0.95 | - | - | NA | NA | 32,13,673 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 17 | 16,23,293 | - | - | 16,23,293 | 0.48 | 16,23,293 | - | 16,23,293 | 0.48 | - | 0.48 | - | - | NA | NA | 16,23,293 |
| (b) | NBFCs registered with RBI | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | NA | - |
| (c) | Employee Trusts | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | NA | - |
| (d) | Overseas Depositories(holding DRs) (balancing figure) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | NA | - |
| (e) | Any Other (Specify) | | 1,617 | 19,78,966 | - | - | 19,78,966 | 0.58 | 19,78,966 | - | 19,78,966 | 0.58 | - | 0.58 | - | - | NA | NA | 19,78,966 |
| | Trusts | | 5 | 11,160 | - | - | 11,160 | 0.00 | 11,160 | - | 11,160 | 0.00 | - | 0.00 | - | - | NA | NA | 11,160 |
| | Hindu Undivided Family | | 553 | 2,34,161 | - | - | 2,34,161 | 0.07 | 2,34,161 | - | 2,34,161 | 0.07 | - | 0.07 | - | - | NA | NA | 2,34,161 |
| | Non Resident Indians (Non Repat) | | 194 | 71,360 | - | - | 71,360 | 0.02 | 71,360 | - | 71,360 | 0.02 | - | 0.02 | - | - | NA | NA | 71,360 |
| | Non Resident Indians (Repat) | | 456 | 3,02,456 | - | - | 3,02,456 | 0.09 | 3,02,456 | - | 3,02,456 | 0.09 | - | 0.09 | - | - | NA | NA | 3,02,456 |
| | Clearing Member | | 136 | 3,50,265 | - | - | 3,50,265 | 0.10 | 3,50,265 | - | 3,50,265 | 0.10 | - | 0.10 | - | - | NA | NA | 3,50,265 |
| | Bodies Corporate | | 273 | 10,09,564 | - | - | 10,09,564 | 0.30 | 10,09,564 | - | 10,09,564 | 0.30 | - | 0.30 | - | - | NA | NA | 10,09,564 |
| | Sub Total (B)(3) | | 23,055 | 68,16,035 | - | - | 68,16,035 | 2.01 | 68,16,035 | - | 68,16,035 | 2.01 | - | 2.01 | - | - | NA | NA | 68,15,932 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | | 23,259 | 9,34,27,291 | - | - | 9,34,27,291 | 27.51 | 9,34,27,291 | - | 9,34,27,291 | 27.51 | - | 27.51 | - | - | NA | NA | 9,34,27,188 |

Notes:

Details of the shareholders acting as persons in Concert including their shareholding (No. and %)*

| Name of Shareholder | Name of PAC | No of Shares | Holding % |
|---------------------|-------------|--------------|-----------|
| N.A. | N.A. | - | - |

* based on the information available with / disclosures made to the Company.

Details of shares which remain unclaimed

| Number of Shareholders | No of Shares | Number of Voting Rights (frozen) |
|------------------------|--------------|----------------------------------|
| 2 | 200 | 200 |

Oberoi Realty Limited
 Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category | Category & Name of shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity | No. of shares underlying Depository Receipts | Total nos. shares heldS | Shareholding as a % of total no. of shares (calculated as per SCRR) | Number of Voting Rights held in each | | | No. of Shares Underlying Outstanding convertible | Shareholding , as a % assuming full conversion of convertible securities (| Number of Locked in shares | | Number of Shares pledged | | Number of equity shares held in dematerialise | |
|----------|--|------|----------------------|---|------------------------------|--|-------------------------|---|--------------------------------------|-------------|-------|--|--|----------------------------|---------|--------------------------------|---------|---|--------------------------------|
| | | | | | | | | | No of Voting Rights Class eg: X | Class eg: y | Total | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held(b) | No. (a) | | As a % of total Shares held(b) |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII) As a % of (A+B+C2) | (IX) | | | (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) | |
| 1 | Custodian/DR Holder | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | NA | - |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | NA | - |
| | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | NA | - |