

6/11

**OBEROI**  
**REALTY**  
**OBEROI REALTY LIMITED**

**Registered Office :** Commerz, 3rd floor, International Business Park, Oberoi Garden City, Goregaon (E),  
Mumbai – 400 063, India

CIN: L45200MH1998PLC114818, E-mail ID: corporate@oberoiirealty.com, Website: www.oberoiirealty.com,  
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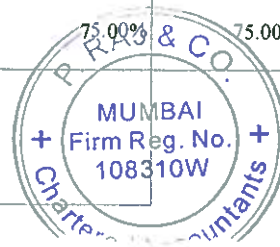
**Audited Standalone Financial Results for the Year Ended March 31, 2015**

Part I		(Rs. in Lakh, except per share data)				
No	Particulars	Quarter Ended			Year Ended	
		31/03/2015	31/12/2014	31/03/2014	31/03/2015	31/03/2014
		Audited (Refer note b)	Unaudited	Audited (Refer note b)	Audited	Audited
1	a. Net sales / income from operations	21,641	18,294	15,730	69,255	61,180
	b. Other operating income	232	106	226	669	1,076
	<b>Total (a+b)</b>	<b>21,873</b>	<b>18,400</b>	<b>15,956</b>	<b>69,924</b>	<b>62,256</b>
2	Expenditure					
	a. Operating costs	7,119	5,317	5,153	21,786	20,557
	b. Employee benefits expense	1,311	1,187	1,078	4,775	4,016
	c. Depreciation and amortisation	885	821	555	3,351	2,233
	d. Other costs	912	1,219	648	3,519	2,679
	<b>Total (a+b+c+d)</b>	<b>10,227</b>	<b>8,544</b>	<b>7,434</b>	<b>33,431</b>	<b>29,485</b>
3	Profit from operations before other income, interest and exceptional items (1-2)	11,646	9,856	8,522	36,493	32,771
4	Other income	108	110	143	6,181	8,330
5	Profit before interest and exceptional items (3+4)	11,754	9,966	8,665	42,674	41,101
6	Interest and finance charges	4	4	5	17	26
7	Profit after interest but before prior period/ exceptional items (5-6)	11,750	9,962	8,660	42,657	41,075
8	Prior period income / (expenses)	-	-	-	-	-
9	Profit from ordinary activities before tax (7+8)	11,750	9,962	8,660	42,657	41,075
10	Tax expense	3,951	3,274	2,995	12,180	11,563
11	Net profit from ordinary activities after tax (9-10)	7,799	6,688	5,665	30,477	29,512
12	Extraordinary item (net of tax expense)	-	-	-	-	-
13	<b>Net profit for the period (11-12)</b>	<b>7,799</b>	<b>6,688</b>	<b>5,665</b>	<b>30,477</b>	<b>29,512</b>
14	Paid-up equity share capital (Face value of Rs.10 each)	32,823	32,823	32,823	32,823	32,823
15	Reserves and surplus (excluding revaluation reserves)				2,64,104	2,40,589
16	Earnings per share (EPS)*					
	a) Basic EPS					
	- Before extraordinary items	2.38	2.04	1.73	9.29	8.99
	- After extraordinary items	2.38	2.04	1.73	9.29	8.99
	b) Diluted EPS					
	- Before extraordinary items	2.38	2.04	1.73	9.28	8.99
	- After extraordinary items	2.38	2.04	1.73	9.28	8.99

\* Not annualised, except year end basic and diluted EPS

**Part II**

A	Particulars of shareholdings	Quarter Ended			Year Ended	
		31/03/2015	31/12/2014	31/03/2014	31/03/2015	31/03/2014
1	Public shareholding					
	- Number of shares	8,20,63,023	8,20,58,316	8,20,58,316	8,20,63,023	8,20,58,316
	- Percentage of shareholding	25.00%	25.00%	25.00%	25.00%	25.00%
2	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non - encumbered					
	- Number of shares	24,61,74,946	24,61,74,946	24,61,74,946	24,61,74,946	24,61,74,946
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	75.00%	75.00%	75.00%	75.00%	75.00%
B	Investors complaints:					
	Pending at the beginning of the quarter	-	-	-	-	-
	Received during the quarter	-	-	-	-	-
	Disposed of during the quarter	-	-	-	-	-
	Remaining unresolved at the end of the quarter	-	-	-	-	-



7/11

**Notes:**

- a) The above results for the year ended March 31, 2015 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on April 30, 2015.
- b) The figures of the last quarter are the balancing figures between audited figures in respect of full financial year and published year to date figures up to the third quarter of the respective financial year.
- c) Since the nature of the real estate business of the Company is such that profits / losses do not necessarily accrue evenly over the period, the result of a quarter may not be representative of the profits / losses for the year.
- d) The Board of Directors has recommended a dividend of Rs. 2 per equity share (20% of face value of equity share) for the financial year 2014-15. The payment of dividend is subject to the approval of the shareholders in the ensuing Annual General Meeting of the Company.
- e) Previous period figures have been regrouped, re-arranged and re-classified wherever necessary to conform to current period's classification.
- f) The useful life of fixed assets have been revised in accordance with the Schedule II to the Companies Act 2013 from April 1, 2014. Consequently, the depreciation expense for the quarter is higher by Rs.249.42 lakh, for the year ended March 31, 2015 is higher by Rs.1,024.11 lakh and the impact on opening balance of general reserve is Rs 15.31 lakh (net of deferred tax).
- g) Audited Standalone Segment wise Revenue, Results and Capital Employed for the Year Ended March 31, 2015:

(Rs. in Lakh)

Particulars	Quarter Ended			Year Ended	
	31/03/2015	31/12/2014	31/03/2014	31/03/2015	31/03/2014
	Audited (Refer note b)	Unaudited	Audited (Refer note b)	Audited	Audited
<b>Segment Revenue</b>					
(a) Real estate	18,531	15,106	12,927	57,669	50,990
(b) Hospitality	3,342	3,294	3,029	12,255	11,266
<b>Total</b>	<b>21,873</b>	<b>18,400</b>	<b>15,956</b>	<b>69,924</b>	<b>62,256</b>
Less: Inter segment revenue	-	-	-	-	-
<b>Net income from operations</b>	<b>21,873</b>	<b>18,400</b>	<b>15,956</b>	<b>69,924</b>	<b>62,256</b>
<b>Segment Results</b>					
(Profit before tax, interest and unallocable expenditure)					
(a) Real estate	11,069	9,547	7,930	35,679	31,080
(b) Hospitality	703	506	678	1,322	2,063
<b>Total</b>	<b>11,772</b>	<b>10,053</b>	<b>8,608</b>	<b>37,001</b>	<b>33,143</b>
Add/(Less):					
i) Interest and finance charges	(4)	(4)	(5)	(17)	(26)
ii) Unallocable Income net of Unallocable Expenditure*	(18)	(87)	57	5,673	7,958
<b>Profit before tax</b>	<b>11,750</b>	<b>9,962</b>	<b>8,660</b>	<b>42,657</b>	<b>41,075</b>
<b>Capital Employed</b>					
(Segment assets less segment liabilities)					
(a) Real estate	2,35,346	2,47,460	1,91,308	2,35,346	1,91,308
(b) Hospitality	23,361	23,383	25,709	23,361	25,709
<b>Total capital employed in segment</b>	<b>2,58,707</b>	<b>2,70,843</b>	<b>2,17,017</b>	<b>2,58,707</b>	<b>2,17,017</b>
Add: Unallocated capital employed*	38,221	26,175	56,395	38,221	56,395
<b>Total Capital Employed in the Company</b>	<b>2,96,928</b>	<b>2,97,018</b>	<b>2,73,412</b>	<b>2,96,928</b>	<b>2,73,412</b>

\* Unallocated Capital Employed includes temporary surplus. Income earned on temporary investment of the same has been shown in 'Unallocable Income net of Unallocable Expenditure'

For and on behalf of the board

Mumbai, April 30, 2015



  
Vikas Oberoi  
Chairman & Managing Director

8/11

  
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Audited Standalone Statement of Assets and Liabilities as at March 31, 2015

(Rs. in Lakh)

Particulars	As at 31/03/2015	As at 31/03/2014
	Audited	Audited
<b>EQUITY AND LIABILITIES</b>		
<b>Shareholders' funds</b>		
Share capital	32,824	32,823
Reserves and surplus	2,64,104	2,40,589
	<b>2,96,928</b>	<b>2,73,412</b>
<b>Non-current liabilities</b>		
Deferred tax liabilities	2,272	2,031
Trade payables	65	1,044
Other long-term liabilities	4,670	4,299
Long-term provisions	112	96
	<b>7,119</b>	<b>7,470</b>
<b>Current liabilities</b>		
Short-term borrowings	12,704	-
Trade payables	2,639	1,700
Other current liabilities	91,744	68,006
Short-term provisions	8,250	7,772
	<b>1,15,337</b>	<b>77,478</b>
<b>Total</b>	<b>4,19,384</b>	<b>3,58,360</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
Fixed assets (including capital work in progress)	89,005	95,226
Non-current investments	31,861	31,661
Long-term loans and advances	28,866	29,100
	<b>1,49,732</b>	<b>1,55,987</b>
<b>Current assets</b>		
Current investments	6,990	6,636
Inventories	1,03,279	87,541
Trade receivables	2,761	5,919
Cash and bank balances	8,748	34,446
Short-term loans and advances	1,44,494	64,329
Other current assets	3,380	3,502
	<b>2,69,652</b>	<b>2,02,373</b>
<b>Total</b>	<b>4,19,384</b>	<b>3,58,360</b>



For and on behalf of the board



Vikas Oberoi  
Chairman & Managing Director

Mumbai, April 30, 2015