

**I (a) Statement showing Shareholding Pattern**

Name of the Company : Oberoi Realty Limited

Scrip Code : 533273

Name of Scrip: OBEROIRLTY

Class of Security : Equity Shares

Quarter and Year ended : 30.9.2013

Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group	-	-	-
Held by public	-	-	-
<b>Total</b>	-	-	-

Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group	-	-	-
Held by public	-	-	-
<b>Total</b>	-	-	-

Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group	-	-	-
Held by public	-	-	-
<b>Total</b>	-	-	-
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities <sup>(a)</sup></b>	<b>32,82,33,262</b>		

<sup>(a)</sup> This represents the total number of equity share of the Company.

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII/IV)*100
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	1	21,28,72,504	21,28,72,504	64.85	64.85	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (Promoter Group entities)	5	3,33,02,442	3,33,02,442	10.15	10.15	-	-
	<b>Sub-Total (A)(1)</b>	<b>6</b>	<b>24,61,74,946</b>	<b>24,61,74,946</b>	<b>75.00</b>	<b>75.00</b>	-	-
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>	-	-	-	-	-	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>6</b>	<b>24,61,74,946</b>	<b>24,61,74,946</b>	<b>75.00</b>	<b>75.00</b>	-	-
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	24	27,20,544	27,20,544	0.83	0.83	-	-
(b)	Financial Institutions/ Banks	2	1,008	1,008	0.00	0.00	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	98	4,07,03,087	4,07,03,087	12.40	12.40	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-	-	-
(i)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>	<b>124</b>	<b>4,34,24,639</b>	<b>4,34,24,639</b>	<b>13.23</b>	<b>13.23</b>	-	-
<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	323	48,34,344	48,34,344	1.47	1.47	-	-
(b)	Individuals							
i.	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	13,722	21,29,784	21,29,742	0.65	0.65	-	-
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	12	2,77,575	2,77,575	0.08	0.08	-	-
(c)	Qualified Foreign Investors	-	-	-	-	-	-	-
(d)	Any Other (Specify)							
1.	Clearing Member	109	2,26,052	2,26,052	0.07	0.07	-	-
2.	Market Maker	-	-	-	-	-	-	-
3.	Office Bearers	-	-	-	-	-	-	-
4.	Foreign Nationals	-	-	-	-	-	-	-
5.	NRIs	263	73,968	73,968	0.02	0.02	-	-
6.	NRN	90	36,327	36,327	0.01	0.01	-	-
7.	Foreign Companies	1	3,10,55,247	3,10,55,247	9.46	9.46	-	-
8.	Trusts	1	380	380	0.00	0.00	-	-
	<b>Sub-Total (B)(2)</b>	<b>14,521</b>	<b>3,86,33,677</b>	<b>3,86,33,635</b>	<b>11.77</b>	<b>11.77</b>	-	-
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>14,645</b>	<b>8,20,58,316</b>	<b>8,20,58,274</b>	<b>25.00</b>	<b>25.00</b>	-	-
	<b>TOTAL (A)+(B)</b>	<b>14,651</b>	<b>32,82,33,262</b>	<b>32,82,33,220</b>	<b>100.00</b>	<b>100.00</b>	-	-
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
(1)	Promoter and Promoter Group	-	-	-	-	-	-	-
(2)	Public	-	-	-	-	-	-	-
	<b>Sub-Total</b>	-	-	-	-	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>14,651</b>	<b>32,82,33,262</b>	<b>32,82,33,220</b>	<b>100.00</b>	<b>100.00</b>	-	-

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Vikas Ranvir Oberoi	21,28,72,504	64.85	-	-	-	-	-	-	-	64.85
2	R S Estate Developers Private Limited	3,33,00,000	10.15	-	-	-	-	-	-	-	10.15
3	Ranvir D Oberoi	1,110	0.00	-	-	-	-	-	-	-	0.00
4	Santosh R Oberoi	1,110	0.00	-	-	-	-	-	-	-	0.00
5	Bindu Ranvir Oberoi	111	0.00	-	-	-	-	-	-	-	0.00
6	Gayatri Vikas Oberoi	111	0.00	-	-	-	-	-	-	-	0.00
	<b>TOTAL</b>	<b>24,61,74,946</b>	<b>75.00</b>	-	-	-	-	-	-	-	<b>75.00</b>

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SSIII Indian Investments Two Ltd.	3,10,55,247	9.46	-	-	-	-	9.46
2	T Rowe Price New Asia Fund	52,11,430	1.59	-	-	-	-	1.59
	<b>TOTAL</b>	<b>3,62,66,677</b>	<b>11.05</b>	-	-	-	-	<b>11.05</b>

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company <sup>(1)</sup>

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SSIII Indian Investments Two Ltd. <sup>(2)</sup>	3,10,55,247	9.46	-	-	-	-	9.46
	<b>TOTAL</b>	<b>3,10,55,247</b>	<b>9.46</b>	-	-	-	-	<b>9.46</b>

(1) based on the information available with / disclosures made to the Company.

(2) Pre-IPO private equity investor.

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	Vikas Ranvir Oberoi	6,56,46,653	20.00	Promoter
<b>TOTAL</b>		<b>6,56,46,653</b>	<b>20.00</b>	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
-	-	-	-	-
<b>TOTAL</b>		-	-	-

(II)(b) Statement showing holding of Depository Receipts (DRs) , where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
-	-	-	-	-
<b>TOTAL</b>		-	-	-