



OBEROI REALTY LIMITED

Registered Office : Commerz, 3rd floor, International Business Park, Oberoi Garden City, Goregaon (E), Mumbai – 400 063, India

Unaudited Financial Results for the Quarter and Nine Month Ended December 31, 2010

(Rs. in lakhs, except per share data)

| No | Particulars | Quarter Ended | | Nine Month Ended | | Year Ended |
|----|---|-------------------------|-------------------------|-------------------------|-------------------------|-----------------------|
| | | 31 12 2010 Unaudited | 31 12 2009 Unaudited | 31 12 2010 Unaudited | 31 12 2009 Unaudited | 31 03 2010 Audited |
| 1 | a. Net sales Income from operations | 24,569 | 1,282 | 29,842 | 2,951 | 3,905 |
| | b. Other operating income | 63 | 5 | 153 | 72 | 77 |
| | Total (a+b) | 24,632 | 1,287 | 29,995 | 3,023 | 3,982 |
| 2 | Expenditure | | | | | |
| | a. Cost of land, development rights, constructed properties and others operating expenses | 8,670 | 151 | 10,430 | 424 | 552 |
| | b. Employee cost | 643 | 112 | 1,727 | 334 | 502 |
| | c. Depreciation and amortisation | 488 | 125 | 1,276 | 337 | 451 |
| | d. Other expenditure | 456 | 66 | 1,035 | 110 | 201 |
| | Total (a+b+c+d) | 10,257 | 454 | 14,468 | 1,205 | 1,706 |
| 3 | Profit from operations before other income, interest and exceptional items (1-2) | 14,375 | 833 | 15,527 | 1,818 | 2,276 |
| 4 | Other income | 1,704 | 106 | 2,646 | 389 | 549 |
| 5 | Profit before interest and exceptional items (3+4) | 16,079 | 939 | 18,173 | 2,207 | 2,825 |
| 6 | Interest and finance charges | 32 | 0 | 62 | 3 | 3 |
| 7 | Profit after interest but before prior period exceptional items (5-6) | 16,047 | 939 | 18,111 | 2,204 | 2,822 |
| 8 | Prior period items | - | - | - | (82) | (78) |
| 9 | Profit from ordinary activities before tax (7+8) | 16,047 | 939 | 18,111 | 2,286 | 2,900 |
| 10 | Tax expense [†] | 5,185 | 152 | 5,542 | 397 | 473 |
| 11 | Net profit from ordinary activities after tax (9-10) | 10,862 | 787 | 12,569 | 1,889 | 2,427 |
| 12 | Extraordinary item (net of tax expense) | - | - | - | - | - |
| 13 | Net profit for the period (11-12) | 10,862 | 787 | 12,569 | 1,889 | 2,427 |
| 14 | Paid-up equity share capital (Face value of Rs.10 each) | 32,823 | 28,867 | 32,823 | 28,867 | 28,867 |
| 15 | Reserves (excluding revaluation reserves) | 168,962 | 60,206 | 168,962 | 60,206 | 59,942 |
| 16 | Earnings per share* | | | | | |
| | a) Basic EPS | | | | | |
| | - Before extraordinary items | 3.37 | 0.21 | 4.19 | 0.46 | 0.60 |
| | - After extraordinary items | 3.37 | 0.21 | 4.19 | 0.46 | 0.60 |
| | b) Diluted EPS | | | | | |
| | - Before extraordinary items | 3.37 | 0.21 | 4.19 | 0.46 | 0.60 |
| | - After extraordinary items | 3.37 | 0.21 | 4.19 | 0.46 | 0.60 |
| 17 | Public shareholding | | | | | |
| | - Number of shares | 70,617,247 | 31,055,247 | 70,617,247 | 31,055,247 | 31,055,247 |
| | - Percentage of shareholding | 21.51% | 10.76% | 21.51% | 10.76% | 10.76% |
| 18 | Promoters and Promoter Group Shareholding | | | | | |
| | a) Pledged Encumbered | | | | | |
| | - Number of shares | - | - | - | - | - |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - |
| | - Percentage of shares (as a % of the total share capital of the company) | - | - | - | - | - |
| | b) Non - encumbered | | | | | |
| | - Number of shares | 257,616,015 | 257,616,015 | 257,616,015 | 257,616,015 | 257,616,015 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | - Percentage of shares (as a % of the total share capital of the company) | 78.49% | 89.24% | 78.49% | 89.24% | 89.24% |

[†] Tax expense net of deferred tax and MAT credit entitlement

* Not annualised, except basic and diluted EPS for the year ended March 31, 2010

