

April 13, 2022

To,

1. BSE Limited,
Mumbai 400 001

Through: BSE Listing Centre

2. National Securities Depository Limited
Trade World, A wing, 4th Floor,
Kamala Mills Compound, Lower Parel,
Mumbai 400 013
3. Central Depository Services (India) Limited,
Marathon Futurex, A-Wing, 25th floor,
NM Joshi Marg, Lower Parel,
Mumbai 400013

Ref:	BSE Scrip Code	973653	973654	973655
	Scrip ID	59ORL23	64ORL24	68ORL25
	ISIN	INE093I07033	INE093I07041	INE093I07058

Sub: Compliance of para 3.1.2 of SEBI circular number CIR/IMD/DF-1/67/2017 dated June 30, 2017 ("said Circular")

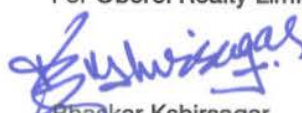
Dear Sirs,

In terms of para 3.1.2 of the said Circular, please find enclosed the statement in the prescribed format w.r.t. above referred non-convertible debentures issued on private placement basis and outstanding as on March 31, 2022.

Kindly take the above on record.

Thanking you.

For Oberoi Realty Limited



Bhaskar Kshirsagar
Company Secretary

Encl: As above.

Compliance under Clause 3.1.2 of the SEBI circular no CIR/IMD/DF-1/ 67 /2017 as on March 31, 2022

Name of the issuer	ISIN Number	Listed/Unlisted	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued	Amount Outstanding	Name of the Debenture Trustee
Oberoi Realty Limited	INE093107033	Listed	December 16, 2022	December 16, 2023	5.9% p.a.	Semi annually	N.A.	2,50,00,00,000	2,50,00,00,000	Axis Trustee Services Limited
Oberoi Realty Limited	INE093107041	Listed	December 16, 2022	December 16, 2024	6.4% p.a.	Semi annually	N.A.	3,50,00,00,000	3,50,00,00,000	Axis Trustee Services Limited
Oberoi Realty Limited	INE093107058	Listed	December 16, 2022	December 16, 2025	6.8% p.a.	Semi annually	N.A.	4,00,00,00,000	4,00,00,00,000	Axis Trustee Services Limited

For Oberoi Realty Limited


Bhaskar Kshirsagar
Company Secretary

Mumbai, April 13, 2022

