

April 13, 2022

BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai 400 001

Through: BSE Listing Centre

<b>Ref:</b>	<b>BSE Scrip Code</b>	973653	973654	973655
	<b>Scrip ID</b>	59ORL23	64ORL24	68ORL25
	<b>ISIN</b>	INE093I07033	INE093I07041	INE093I07058

**Ref:** Regulation 40(10) read with Regulation 61(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2022

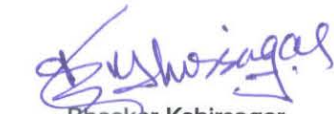
Dear Sir,

As required under Regulation 40(10) read with Regulation 61(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the certificate for the year ended March 31, 2022 issued by a practicing Company Secretary under Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the above on record.

Thanking you.

For Oberoi Realty Limited



Bhaskar Kshirsagar  
Company Secretary

Encl: As above.

# Rathi & Associates

## COMPANY SECRETARIES

A-303, Prathamesh, 3rd Floor, Raghuvanshi Mills Compound, 11-12, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013.  
Tel.: 4076 4444 / 2491 1222 • Fax : 4076 4466 • E-mail : associates.rathi8@gmail.com

**COMPLIANCE CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI  
(LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS)  
REGULATIONS, 2015**

**FOR THE YEAR ENDED 31<sup>ST</sup> MARCH, 2022**

We have examined the records in relation to Non - Convertible Debentures of INR 1,000,000/ each ("Debenture") issued by **Oberoi Realty Limited** (CIN: L45200MH1998PLC114818) ('the Company'), pertaining to Debenture Transfers, Memorandum of Transfers, Registers, files and other documents maintained by the Company for the period from 1<sup>st</sup> April, 2021 to 31<sup>st</sup> March, 2022 for the purpose of issuing a Certificate under Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Registrar and Share Transfer Agent and the Company, we hereby certify that during year ended on **31<sup>st</sup> March, 2022**, all the debentures of the Company were held in demat form and in view of the same, the Company had not received any request during the period from **1<sup>st</sup> April, 2021 to 31<sup>st</sup> March, 2022** relating to the transfer of Debentures held in physical mode, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies.

For RATHI & ASSOCIATES  
COMPANY SECRETARIES

HIMANSHU S. KAMDAR

PARTNER

FCS No.5171

COP No.3030



Place: Mumbai

Date: 13<sup>th</sup> April, 2022

UDIN: F005171D000097263