



INCLINE REALTY PRIVATE LIMITED

Commerz, 3rd Floor, International Business Park,
Oberoi Garden City, Off Western Express Highway,
Goregaon (East), Mumbai - 400 063
Tel: +91 22 66773333 Fax: +91 22 66773334
CIN: U45400MH2014PTC255010

October 5, 2020

To,

1. **BSE Limited,**
Mumbai 400 001

Through: BSE Listing Centre

2. **National Securities Depository Limited**
Trade World, A wing, 4th Floor,
Kamala Mills Compound, Lower Parel,
Mumbai 400 013
3. **Central Depository Services (India) Limited,**
Marathon Futurex, A-Wing, 25th floor,
NM Joshi Marg, Lower Parel,
Mumbai 400013

Ref:	Scrip Code	954252
	Scrip ID on BOLT System	925IRPL21
	ISIN	INE568Q07078

Sub: Compliance of para 3.1.2 of SEBI circular number CIR/IMD/DF-1/67/2017 dated June 30, 2017 ("**said Circular**")

Dear Sirs,

In terms of para 3.1.2 of the said Circular, please find enclosed the statement in the prescribed format w.r.t. above referred non-convertible debentures issued on private placement basis and outstanding as on September 30, 2020.

Kindly take the above on record.

Thanking you.

For **Incline Realty Private Limited**

Bhaskar Kshirsagar
Company Secretary

Encl: As above.

Compliance under Clause 3.1.2 of the SEBI circular no CIR/IMD/DF-1/ 67 /2017 as on September 30, 2020

Name of the Issuer	ISIN Number	Listed/Unlisted	Issuance Date	Maturity Date*	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued	Amount Outstanding	Name of the Debenture Trustee
Incline Realty Private Limited	INE568Q07078	Listed	June 29, 2016	April 23, 2021	9.25% p.a.	Semi annually	Call Option	2,50,00,00,000	2,50,00,00,000	Axis Trustee Services Limited

* the Company has exercised call option in respect of the debentures, and accordingly all of the said debentures shall be redeemed on October 23, 2020.

For Incline Realty Private Limited

Bhaskar Kshirsagar
Company Secretary

Mumbai, October 5, 2020