



INCLINE REALTY PRIVATE LIMITED

Commerz, 3rd Floor, International Business Park,
Oberoi Garden City, Off Western Express Highway,
Goregaon (East), Mumbai - 400 063
Tel: +91 22 66773333 Fax: +91 22 66773334

CIN : U45400MH2014PTC255010

October 26, 2020

BSE Limited,
P.J. Towers, Dalal Street,
Mumbai 400 001

Through: BSE Listing Centre

Ref:	Scrip Code	954252*
	Scrip ID on BOLT System	925IRPL21
	ISIN	INE568Q07078

*now redeemed

Ref: Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

The audited financial results for the half year ended September 30, 2020, containing, *inter alia*, the information as is required to be furnished under Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("said Information"), has already been submitted to the BSE Limited vide our letter dated October 17, 2020.

We now enclose herewith the certificate issued by the Debenture Trustee w.r.t. the said Information as is required under Regulation 52(5) respectively of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

For Incline Realty Private Limited

Bhaskar Kshirsagar
Company Secretary

Encl: As above.

ATSL/CO/2020-21/2755

October 26, 2020

To,

Incline Realty Private Limited

Commerz, 3rd Floor, International Business Park, Oberoi Garden City,
Off Western Express Highway, Goregaon (East),
Mumbai-400 063. India

Dear Madam,

Sub: Letter of Debenture Trustee pursuant to Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements), 2015

We write in our capacity as the Debenture Trustee for the Non-Convertible Debentures (NCDs) issued by **Incline Realty Private Limited** ("the Company") and listed on the BSE Limited ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its unaudited half yearly financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your letter dated October 17, 2020 (enclosed herewith) for the half year ended September 30, 2020 along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,

Yours Faithfully

For **Axis Trustee Services Limited**




Mangalagowri Bhat
Assistant General Manager

Registered Office:

Axis House, Bombay Dyeing Mills Compound, Pandhurang Budhkar Marg, Worli Mumbai - 400 025

Corporate Office:

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai-400 028

Tel No.: 022-62300451 Fax No.: 022-6230 0700 Website- www.axistrustee.com

Corporate Identify Number: U74999MH2008PLC182264 | MSME Registered UAN: MH19E0033585



AXIS TRUSTEE