



INCLINE REALTY PRIVATE LIMITED

Commerz, 3rd Floor, International Business Park,
Oberoi Garden City, Off Western Express Highway,
Goregaon (East), Mumbai - 400 063

Tel: +91 22 66773333 Fax: +91 22 66773334

CIN : U45400MH2014PTC255010

October 30, 2018

BSE Limited,
P.J. Towers, Dalal Street,
Mumbai 400 001

Through: BSE Listing Centre

Ref:	Scrip Code	954249	954252
	Scrip ID on BOLT System	925IRPL20	925IRPL21
	ISIN	INE568Q07060	INE568Q07078

Ref: Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

The unaudited financial results for the half year ended September 30, 2019, containing, *inter alia*, the information as is required to be furnished under Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("said Information"), has already been submitted to the BSE Limited vide our letter dated October 20, 2019.

We now enclose herewith the certificate issued by the Debenture Trustee w.r.t. the said Information as is required under Regulation 52(5) respectively of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

For Incline Realty Private Limited


Bhaskar Kshirsagar
Company Secretary

Encl: As above.



ATSL/CO/19-20/5140

October 23, 2019

To,

Incline Realty Private Limited,

Commerz, 3rd Floor, International Business Park

Oberoi Garden City, Off W.E. Highway,

Goregaon (E), Mumbai 400063

Kind Attn: Mr. Bhaskar Kshirsagar

Sub: Incline Realty Private Limited - Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

Dear Sir,

We write in our capacity as the Debenture Trustee for the Non-Convertible Debentures (NCDs) aggregating to Rs. 750 Crores by **Incline Realty Private Limited** ("Company") and listed on the BSE Limited ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your email dated October 23 2019 (enclosed herewith) for the half year ending 30th September 2019 along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company and we hereby inform that the company is required to disclose the necessary information/detail to the stock exchange as per SEBI (Listing Obligations and Disclosure Requirements) 2015.

Thanking You,

Yours Faithfully

For **Axis Trustee Services Limited**


Rahul Vaishya
Senior Manager



AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264 **MSME UAN: MH19E0033585**

REGISTERED OFFICE: Axis House, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

CORPORATE OFFICE: Axis Trustee Services Limited | The Ruby | 2nd Floor | SW | 29 Senapati Bapat Marg | Dadar West | Mumbai- 400 028

Tel. No.: 022 6230 0451 • Website: www.axistrustee.com