



INCLINE REALTY PRIVATE LIMITED

Commerz, 3rd Floor, International Business Park,
Oberoi Garden City, Off Western Express Highway,
Goregaon (East), Mumbai - 400 063
Tel: +91 22 66773333 Fax: +91 22 66773334
CIN : U45400MH2014PTC255010

October 15, 2019

BSE Limited,
P.J. Towers, Dalal Street,
Mumbai 400 001

Through: BSE Listing Centre

| | | | |
|------|-------------------------|--------------|--------------|
| Ref: | Scrip Code | 954249 | 954252 |
| | Scrip ID on BOLT System | 925IRPL20 | 925IRPL21 |
| | ISIN | INE568Q07060 | INE568Q07078 |

Ref: Regulation 40(10) read with Regulation 61(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2019

Dear Sir,

As required under Regulation 40(10) read with Regulation 61(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the certificate for the half year ended September 30, 2019 issued by a practicing Company Secretary under Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the above on record.

Thanking you.

For Incline Realty Private Limited


Bhaskar Kshirsagar
Company Secretary

Encl: As above.

Rathi & Associates

COMPANY SECRETARIES

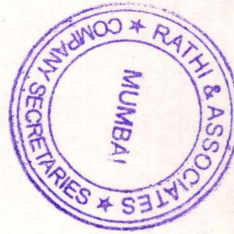
A-303, Prathamesh, 3rd Floor, Raghuvanshi Mills Compound, 11-12, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013.
Tel.: 4076 4444 / 2491 1222 • Fax : 4076 4466 • E-mail : associates.rathi8@gmail.com

**COMPLIANCE CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING
OBLIGATIONS AND DISCLOSURE REQUIREMENTS)
REGULATIONS, 2015**

FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2019

In relation to Non - Convertible Debentures of INR 10,000,000/-each ("Debenture") issued by **Incline Realty Private Limited** (CIN: U45400MH2014PTC255010) ("the Company"), we have examined the records pertaining to Debenture Transfers, Memorandum of Transfers, Registers, files and other documents maintained by the Company for the period from **1st April, 2019 to 30th September, 2019** for the purpose of issuing a Certificate as per Regulation 40(9) read with Regulation 61(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company, we hereby certify that during half year ended on **30th September, 2019**, all the debentures of the Company were held in demat form and in view of the same, the Company has not received any request during the period from **1st April, 2019 to 30th September, 2019** relating to the transfer of Debentures held in physical mode, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies as per Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For RATHI & ASSOCIATES
COMPANY SECRETARIES



HIMANSHU.S. KAMDAR
PARTNER
MEM NO. FCS 5171
COP No. 3030
UDIN: F005171A000076275

Place: Mumbai
Date: 14th October, 2019