



April 12, 2018

INCLINE REALTY PRIVATE LIMITED

Commerz, 3rd Floor, International Business Park,
Oberoi Garden City, Off Western Express Highway,
Goregaon (East), Mumbai - 400 063
Tel: +91 22 66773333 Fax: +91 22 66773334
CIN : U45400MH2014PTC255010

To,

1. BSE Limited,
Mumbai 400 001

Through: BSE Listing Centre

2. National Securities Depository Limited
Trade World, A wing, 4th Floor,
Kamala Mills Compound, Lower Parel,
Mumbai 400 013
3. Central Depository Services (India) Limited,
Marathon Futurex, A-Wing, 25th floor,
NM Joshi Marg, Lower Parel,
Mumbai 400013

Ref:	Scrip Code	954246	954249	954252
	Scrip ID on BOLT System	925IRPL19	925IRPL20	925IRPL21
	ISIN	INE568Q07052	INE568Q07060	INE568Q07078

Sub: Compliance of para 3.1.2 of SEBI circular number CIR/IMD/DF-1/67/2017 dated June 30, 2017 ("said Circular")

Dear Sirs,

The Company has issued the above referred non convertible debentures on private placement basis ("said Securities").

In terms of para 3.1.2 of the said Circular, please find enclosed the statement in the prescribed format for the half year ended March 31, 2018 in respect of the said Securities.

Kindly take the above on record.

Thanking you.

For Incline Realty Private Limited


Bhaskar Kshirsagar
Company Secretary

Encl: As above.

Compliance under Clause 3.1.2 of the SEBI circular no CIR/IMD/DF-1/ 67 /2017 for the half year ended March 31, 2018

Name of the Issuer	ISIN Number	Listed/Unlisted	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued	Amount Outstanding	Name of the Debenture Trustee
Incline Realty Private Limited	INE568Q07052	Listed	June 29, 2016	April 23, 2019	9.25% p.a.	Semi annually	NA	2,50,00,00,000	2,50,00,00,000	Axis Trustee Services Limited
Incline Realty Private Limited	INE568Q07060	Listed	June 29, 2016	April 23, 2020	9.25% p.a.	Semi annually	Call Option	2,50,00,00,000	2,50,00,00,000	Axis Trustee Services Limited
Incline Realty Private Limited	INE568Q07078	Listed	June 29, 2016	April 23, 2021	9.25% p.a.	Semi annually	Call Option	2,50,00,00,000	2,50,00,00,000	Axis Trustee Services Limited

For Incline Realty Private Limited

[Signature]
Company Secretary 12/4/18



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