

I (a) Statement showing Shareholding Pattern

Name of the Company : Oberoi Realty Limited

Scrip Code : 533273

Name of Scrip: OBEROIRLTY

Class of Security : Equity Shares

Quarter ended : 31.12.2012

| Partly Paid-up shares | No. of Partly Paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
|-----------------------------------|------------------------------|--|--|
| Held by promoter / promoter group | - | - | - |
| Held by public | - | - | - |
| Total | - | - | - |

| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
|------------------------------------|-------------------------------|---|--|
| Held by promoter / promoter group | - | - | - |
| Held by public | - | - | - |
| Total | - | - | - |

| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
|---|---------------------|---------------------------------|--|
| Held by promoter / promoter group | - | - | - |
| Held by public | - | - | - |
| Total | - | - | - |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities ^(a) | 32,82,33,262 | | |

^(a) This represents the total number of equity share of the Company.

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|----------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII/IV)*100 |
| (A) | Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 1 | 22,43,13,573 | 22,43,13,573 | 68.34 | 68.34 | - | - |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | - | - | - | - | - | - | - |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Other (Promoter Group entities) | 5 | 3,33,02,442 | 3,33,02,442 | 10.15 | 10.15 | - | - |
| | Sub-Total (A)(1) | 6 | 25,76,16,015 | 25,76,16,015 | 78.49 | 78.49 | - | - |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | - | - | - | - |
| (b) | Bodies Corporate | - | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | - | - | - | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 6 | 25,76,16,015 | 25,76,16,015 | 78.49 | 78.49 | - | - |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 23 | 26,25,386 | 26,25,386 | 0.80 | 0.80 | - | - |
| (b) | Financial Institutions/ Banks | 2 | 5,975 | 5,975 | 0.00 | 0.00 | - | - |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - | - | - |
| (e) | Insurance Companies | - | - | - | - | - | - | - |
| (f) | Foreign Institutional Investors | 96 | 3,31,84,716 | 3,31,84,716 | 10.11 | 10.11 | - | - |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| (h) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (i) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (B)(1) | 121 | 3,58,16,077 | 3,58,16,077 | 10.91 | 10.91 | - | - |
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 273 | 16,71,508 | 16,71,508 | 0.51 | 0.51 | - | - |
| (b) | Individuals | | | | | | | |
| i. | Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 12,044 | 17,48,647 | 17,48,644 | 0.53 | 0.53 | - | - |
| ii. | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 6 | 1,68,290 | 1,68,290 | 0.05 | 0.05 | - | - |
| (c) | Qualified Foreign Investors | - | - | - | - | - | - | - |
| (d) | Any Other (Specify) | | | | | | | |
| 1. | Clearing Member | 122 | 69,189 | 69,189 | 0.02 | 0.02 | - | - |
| 2. | Market Maker | - | - | - | - | - | - | - |
| 3. | Office Bearers | - | - | - | - | - | - | - |
| 4. | Foreign Nationals | - | - | - | - | - | - | - |
| 5. | NRIs | 218 | 54,829 | 54,829 | 0.02 | 0.02 | - | - |
| 6. | NRN | 78 | 29,593 | 29,593 | 0.01 | 0.01 | - | - |
| 7. | Foreign Companies | 1 | 3,10,55,247 | 3,10,55,247 | 9.46 | 9.46 | - | - |
| 8. | Trusts | 5 | 3,867 | 3,867 | 0.00 | 0.00 | - | - |
| | Sub-Total (B)(2) | 12,747 | 3,48,01,170 | 3,48,01,167 | 10.60 | 10.60 | - | - |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 12,868 | 7,06,17,247 | 7,06,17,244 | 21.51 | 21.51 | - | - |
| | TOTAL (A)+(B) | 12,874 | 32,82,33,262 | 32,82,33,259 | 100.00 | 100.00 | - | - |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| (1) | Promoter and Promoter Group | - | - | - | - | - | - | - |
| (2) | Public | - | - | - | - | - | - | - |
| | Sub-Total | - | - | - | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 12,874 | 32,82,33,262 | 32,82,33,259 | 100.00 | 100.00 | - | - |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---------------------------------------|------------------------|---------------------------------------|-------------------|-------------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | No. of Shares held | As a % of grand total (A) + (B) + (C) | No. | As a percentage | As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V) / (III)* 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Vikas Ranvir Oberoi | 22,43,13,573 | 68.34 | - | - | - | - | - | - | - | 68.34 |
| 2 | R S Estate Developers Private Limited | 3,33,00,000 | 10.15 | - | - | - | - | - | - | - | 10.15 |
| 3 | Ranvir D Oberoi | 1,110 | 0.00 | - | - | - | - | - | - | - | 0.00 |
| 4 | Santosh R Oberoi | 1,110 | 0.00 | - | - | - | - | - | - | - | 0.00 |
| 5 | Bindu Ranvir Oberoi | 111 | 0.00 | - | - | - | - | - | - | - | 0.00 |
| 6 | Gayatri Vikas Oberoi | 111 | 0.00 | - | - | - | - | - | - | - | 0.00 |
| | TOTAL | 25,76,16,015 | 78.49 | - | - | - | - | - | - | - | 78.49 |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-----------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | SSIII Indian Investments Two Ltd. | 3,10,55,247 | 9.46 | - | - | - | - | 9.46 |
| 2 | T Rowe Price New Asia Fund | 52,11,430 | 1.59 | - | - | - | - | 1.59 |
| | TOTAL | 3,62,66,677 | 11.05 | - | - | - | - | 11.05 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company⁽¹⁾

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|--------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | SSIII Indian Investments Two Ltd. ⁽²⁾ | 3,10,55,247 | 9.46 | - | - | - | - | 9.46 |
| | TOTAL | 3,10,55,247 | 9.46 | - | - | - | - | 9.46 |

(1) based on the information available with / disclosures made to the Company.

(2) Pre-IPO private equity investor.

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group / Public |
|--------------|-------------------------|----------------------------|--|------------------------------------|
| 1 | Vikas Ranvir Oberoi | 6,56,46,653 | 20.00 | Promoter |
| TOTAL | | 6,56,46,653 | 20.00 | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| - | - | - | - | - |
| TOTAL | | - | - | - |

(II)(b) Statement showing holding of Depository Receipts (DRs) , where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| - | - | - | - | - |
| TOTAL | | - | - | - |