

Part I (Rs. in Lakh, except per share data)

No	Particulars	Quarter Ended			Year Ended	
		31/03/2012	31/12/2011	31/03/2011	31/03/2012	31/03/2011
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	a. Net sales/Income from operations	10,903	9,547	8,708	38,969	38,550
	b. Other operating income	58	21	280	170	433
	Total (a+b)	10,961	9,568	8,988	39,139	38,983
2	Expenditure					
	a. Operating Costs	3,633	3,413	3,350	14,097	13,907
	b. Manpower Costs	783	720	740	3,036	2,467
	c. Depreciation and Amortisation	589	563	568	2,235	1,845
	d. Other Costs	158	428	303	1,304	1,257
	Total (a+b+c+d)	5,163	5,124	4,961	20,672	19,476
3	Profit from operations before other income, interest and exceptional items (1-2)	5,798	4,444	4,027	18,467	19,507
4	Other Income	2,446	2,495	2,324	15,887	4,970
5	Profit before interest and exceptional items (3+4)	8,244	6,939	6,351	34,354	24,477
6	Interest and finance charges	9	6	4	26	19
7	Profit after interest but before prior period/ exceptional items (5-6)	8,235	6,933	6,347	34,328	24,458
8	Prior period Income / (Expenses)	11	-	49	(43)	49
9	Profit from ordinary activities before tax (7+8)	8,246	6,933	6,396	34,285	24,507
10	Tax expense	2,411	2,138	1,908	8,792	7,450
11	Net profit from ordinary activities after tax (9-10)	5,835	4,795	4,488	25,493	17,057
12	Extraordinary item (net of tax expense)	-	-	-	-	-
13	Net profit for the period (11-12)	5,835	4,795	4,488	25,493	17,057
14	Paid-up equity share capital (Face value of Rs.10 each)	32,823	32,823	32,823	32,823	32,823
15	Reserves and surplus (excluding revaluation reserves)				191,683	169,697
16	Earnings per share (EPS)*					
	a) Basic EPS					
	- Before extraordinary items	1.78	1.46	1.42	7.77	5.59
	- After extraordinary items	1.78	1.46	1.42	7.77	5.59
	b) Diluted EPS					
	- Before extraordinary items	1.78	1.46	1.42	7.77	5.59
	- After extraordinary items	1.78	1.46	1.42	7.77	5.59

* Not annualised, except year end basic and diluted EPS



A	Particulars of shareholdings	Quarter Ended			Year Ended	
		31/03/2012	31/12/2011	31/03/2011	31/03/2012	31/03/2011
1	Public shareholding					
	- Number of shares	70,617,247	70,617,247	70,617,247	70,617,247	70,617,247
	- Percentage of shareholding	21.51%	21.51%	21.51%	21.51%	21.51%
2	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non - encumbered					
	- Number of shares	257,616,015	257,616,015	257,616,015	257,616,015	257,616,015
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	78.49%	78.49%	78.49%	78.49%	78.49%

Notes:

- The above audited results for the year ended March 31, 2012 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on April 25, 2012.
- The figures of the last quarter are the balancing figures between audited figures in respect of full financial year and published year to date figures up to the third quarter of the respective financial year.
- Since the nature of the real estate business of the Company is such that profits / losses do not necessarily accrue evenly over the period, the result of a quarter / year may not be representative of the profits / losses for the period.
- Previous quarter / year figures have been regrouped, re-arranged and re-classified wherever necessary to conform to current quarter's / year classification.
- The Board of Directors has recommended a Dividend of Rs. 2 per equity share (20% of face value of equity share) for the financial year 2011-12. The payment of dividend is subject to the approval of the shareholders in the forthcoming Annual General Meeting of the Company.
- Audited Segment wise Revenue, Results and Capital Employed for the year ended March 31, 2012

Particulars	Quarter Ended			Year Ended	
	Unaudited	Unaudited	Unaudited	Audited	Audited
	31/03/2012	31/12/2011	31/03/2011	31/03/2012	31/03/2011
Segment Revenue					
(a) Real estate	8,414	7,110	6,508	30,149	32,196
(b) Hospitality	2,569	2,500	2,501	9,057	6,808
Total	10,983	9,610	9,009	39,206	39,004
Less: Inter segment revenue	-	-	-	-	-
Net income from operations	10,983	9,610	9,009	39,206	39,004
Segment Results (Profit before tax, interest and unallocable overheads)					
(a) Real estate	5,305	4,311	3,724	17,925	20,019
(b) Hospitality	630	247	402	926	(275)
Total	5,935	4,558	4,126	18,851	19,744
Add/(Less):					
i) Interest and finance charges	(9)	(6)	(4)	(26)	(19)
ii) Unallocable Income net of Unallocable Expenditure*	2,320	2,381	2,274	15,460	4,782
Profit before tax	8,246	6,933	6,396	34,285	24,507
Capital Employed (Segment assets less segment liabilities)					
(a) Real estate	62,166	58,511	55,091	62,166	55,091
(b) Hospitality	28,885	28,914	29,251	28,885	29,251
Total capital employed in segment	91,051	87,425	84,342	91,051	84,342
Add: Unallocated capital employed*	133,455	138,876	121,768	133,455	121,768
Total Capital Employed in the Company	224,506	226,301	206,110	224,506	206,110

* Unallocated Capital Employed includes unspent IPO proceeds and temporary surplus. Income earned on temporary investment of the same has been shown in Unallocated Income net of Unallocated Expenditure.

Mumbai, April 25, 2012



For and on behalf of the board

Vikas Oberoi
Chairman and Managing Director



OBEROI REALTY LIMITED

Registered Office : Commerz, 3rd floor, International Business Park, Oberoi Garden City, Goregaon (E), Mumbai, India
Audited Standalone Statement of Assets and Liabilities for the Year Ended March 31, 2012

(Rs. in Lakh)

Particulars	As at 31/03/2012	As at 31/03/2011
	Audited	Audited
EQUITY AND LIABILITIES		
Shareholders' funds:		
Share capital	32,823	36,413
Reserves and surplus	191,683	169,697
	224,506	206,110
Non-current liabilities		
Deferred tax liabilities (net)	655	(159)
Trade payables	93	55
Other Long term liabilities	2,813	3,823
Long-term provisions	82	80
	3,643	3,799
Current liabilities		
Trade payables	1,778	1,924
Other current liabilities	72,426	36,746
Short-term provisions	7,731	3,988
	81,935	42,658
Total	310,084	252,567
ASSETS		
Non-current assets		
Fixed assets (including capital work in progress)	83,731	71,306
Non-current investments	34,880	3,290
Long-term loans and advances	27,497	4,760
Other non-current assets	29	210
	146,137	79,566
Current assets		
Current investments	2,800	6,500
Inventories	40,260	27,209
Trade receivables	2,911	1,882
Cash and bank balance	105,150	114,067
Short-term loans and advances	11,547	22,157
Other current assets	1,279	1,186
	163,947	173,001
Total	310,084	252,567

Mumbai, April 25, 2012



For and on behalf of the board

 Vikas Oberoi
 Chairman and Managing Director