

I (a) Statement showing Shareholding Pattern

Name of the Company : Oberoi Realty Limited		
Scrip Code : 533273	Name of Scrip: OBEROIRLTY	Class of Security : Equity Shares
Quarter ended : 31.3.2012		

Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-

Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-

Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities ^(a)	32,82,33,262
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^(a) This represents the total number of equity share of the Company.

Note: As on March 31, 2012, there are 11,26,236 options outstanding which were issued under the Employee Stock Option Scheme 2009 (ESOP 2009) to certain eligible employees of the Company and its wholly owned subsidiaries. Each option confers a right to apply for one equity share of the Company, in accordance with the terms and conditions of ESOP 2009. The vesting of these options is in a phased manner over a period of 4 years from the date of grant and the options may be exercised within a period 3 years from the date of vesting of the options, in accordance with the ESOP 2009. 20% of the options granted have got vested in first phase on May 4, 2011 on completion of one year from the date of grant of options. As on March 31, 2012 no options have been exercised.

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII/IV)*100
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	1	22,43,13,573	22,43,13,573	68.34	68.34	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (Promoter Group entities)	5	3,33,02,442	3,33,02,442	10.15	10.15	-	-
	Sub-Total (A)(1)	6	25,76,16,015	25,76,16,015	78.49	78.49	-	-
2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	6	25,76,16,015	25,76,16,015	78.49	78.49	-	-
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	16	21,78,030	21,78,030	0.66	0.66	-	-
(b)	Financial Institutions/ Banks	1	350	350	0.00	0.00	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	79	3,39,11,809	3,39,11,809	10.33	10.33	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	96	3,60,90,189	3,60,90,189	11.00	11.00	-	-
2	Non-institutions							
(a)	Bodies Corporate	208	14,00,313	14,00,313	0.43	0.43	-	-
(b)	Individuals							
i.	Individual shareholders holding nominal share capital up to Rs. 1 lakh	12,535	17,79,531	17,79,528	0.54	0.54	-	-
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	3	55,605	55,605	0.02	0.02	-	-
(c)	Any Other (Specify)							
	1. Clearing Member	82	1,61,753	1,61,753	0.05	0.05	-	-
	2. Market Maker	-	-	-	-	-	-	-
	3. Office Bearers	-	-	-	-	-	-	-
	4. Office Bearers	-	-	-	-	-	-	-
	5. Foreign Nationals	-	-	-	-	-	-	-
	6. NRIs	219	50,538	50,538	0.02	0.02	-	-
	7. NRN	72	20,380	20,380	0.01	0.01	-	-
	8. Foreign Companies	1	3,10,55,247	3,10,55,247	9.46	9.46	-	-
	9. Trusts	4	3,691	3,691	0.00	0.00	-	-
	Sub-Total (B)(2)	13,124	3,45,27,058	3,45,27,055	10.52	10.52	-	-
	Total Public Shareholding (B)= (B)(1)+(B)(2)	13,220	7,06,17,247	7,06,17,244	21.51	21.51	-	-
	TOTAL (A)+(B)	13,226	32,82,33,262	32,82,33,259	100.00	100.00	-	-
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	(1) Promoter and Promoter Group	-	-	-	-	-	-	-
	(2) Public	-	-	-	-	-	-	-
	Sub-Total	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	13,226	32,82,33,262	32,82,33,259	100.00	100.00	-	-

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Vikas Ranvir Oberoi	22,43,13,573	68.34	-	-	-	-	-	-	-	68.34
2	R S Estate Developers Private Limited	3,33,00,000	10.15	-	-	-	-	-	-	-	10.15
3	Ranvir D Oberoi	1,110	0.00	-	-	-	-	-	-	-	0.00
4	Santosh R Oberoi	1,110	0.00	-	-	-	-	-	-	-	0.00
5	Bindu Ranvir Oberoi	111	0.00	-	-	-	-	-	-	-	0.00
6	Gayatri Vikas Oberoi	111	0.00	-	-	-	-	-	-	-	0.00
	TOTAL	25,76,16,015	78.49	-	-	-	-	-	-	-	78.49

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SSIII Indian Investments Two Ltd.	3,10,55,247	9.46	-	-	-	-	9.46
2	T Rowe Price New Asia Fund	52,11,430	1.59	-	-	-	-	1.59
3	Morgan Stanley Mauritius Company Limited	43,84,565	1.34	-	-	-	-	1.34
	TOTAL	4,06,51,242	12.38	-	-	-	-	12.38

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company⁽¹⁾

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SSIII Indian Investments Two Ltd. ⁽²⁾	3,10,55,247	9.46	-	-	-	-	9.46
	TOTAL	3,10,55,247	9.46	-	-	-	-	9.46

(1) based on the information available with / disclosures made to the Company.

(2) Pre-IPO private equity investor.

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Vikas Ranvir Oberoi	6,56,46,653	20.00
TOTAL		6,56,46,653	20.00

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
-	-	-	-	-
TOTAL		-	-	-

(II)(b) **Statement showing holding of Depository Receipts (DRs) , where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
-	-	-	-	-
TOTAL		-	-	-