

<b>I (a) Statement showing Shareholding Pattern</b>
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<b>Name of the Company : Oberoi Realty Limited</b>			
<b>Scrip Code : 533273</b>	<b>Name of Scrip: OBEROIRLTY</b>		<b>Class of Security : Equity Shares</b>
<b>Quarter ended : 30.9.2012</b>			

<b>Partly Paid-up shares</b>	<b>No. of Partly Paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter / promoter group	-	-	-
Held by public	-	-	-
<b>Total</b>	-	-	-

<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter / promoter group	-	-	-
Held by public	-	-	-
<b>Total</b>	-	-	-

<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter / promoter group	-	-	-
Held by public	-	-	-
<b>Total</b>	-	-	-
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities <sup>(a)</sup></b>	<b>32,82,33,262</b>		

<sup>(a)</sup> This represents the total number of equity share of the Company.

Note: As on September 30, 2012, there are 11,05,942 options outstanding which were issued under the Employee Stock Option Scheme 2009 (ESOP 2009) to certain eligible employees of the Company and its wholly owned subsidiaries. Each option confers a right to apply for one equity share of the Company, in accordance with the terms and conditions of ESOP 2009. Except in case of death/ permanent incapacity and certain other cases, the vesting of the options is in a phased manner over a period of 4 years from the date of grant in the ratio of 20:20:30:30 at the end of every consecutive year. The first and second phase of vesting has occurred on May 4, 2011 and May 4, 2012 respectively. The options may be exercised within a period of 3 years from the date of vesting of the options in accordance with ESOP 2009. As on September 30, 2012 no options have been exercised.

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII/IV)*100
(A)	<b>Promoter and Promoter Group</b>							
1	<b>Indian</b>							
	(a) Individuals/ Hindu Undivided Family	1	22,43,13,573	22,43,13,573	68.34	68.34	-	-
	(b) Central Government/ State Government(s)	-	-	-	-	-	-	-
	(c) Bodies Corporate	-	-	-	-	-	-	-
	(d) Financial Institutions/ Banks	-	-	-	-	-	-	-
	(e) Any Other (Promoter Group entities)	5	3,33,02,442	3,33,02,442	10.15	10.15	-	-
	<b>Sub-Total (A)(1)</b>	<b>6</b>	<b>25,76,16,015</b>	<b>25,76,16,015</b>	<b>78.49</b>	<b>78.49</b>	-	-
2	<b>Foreign</b>							
	(a) Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
	(b) Bodies Corporate	-	-	-	-	-	-	-
	(c) Institutions	-	-	-	-	-	-	-
	(d) Qualified Foreign Investor	-	-	-	-	-	-	-
	(e) Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>6</b>	<b>25,76,16,015</b>	<b>25,76,16,015</b>	<b>78.49</b>	<b>78.49</b>	-	-
(B)	<b>Public shareholding</b>							
1	<b>Institutions</b>							
	(a) Mutual Funds/ UTI	22	27,94,670	27,94,670	0.85	0.85	-	-
	(b) Financial Institutions/ Banks	2	10,674	10,674	0.00	0.00	-	-
	(c) Central Government/ State Government(s)	-	-	-	-	-	-	-
	(d) Venture Capital Funds	-	-	-	-	-	-	-
	(e) Insurance Companies	-	-	-	-	-	-	-
	(f) Foreign Institutional Investors	94	3,29,62,409	3,29,62,409	10.04	10.04	-	-
	(g) Foreign Venture Capital Investors	-	-	-	-	-	-	-
	(h) Qualified Foreign Investor	-	-	-	-	-	-	-
	(i) Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>	<b>118</b>	<b>3,57,67,753</b>	<b>3,57,67,753</b>	<b>10.90</b>	<b>10.90</b>	-	-
2	<b>Non-institutions</b>							
	(a) Bodies Corporate	240	16,95,389	16,95,389	0.52	0.52	-	-
	(b) Individuals							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	12,744	18,38,653	18,38,650	0.56	0.56	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	4	72,605	72,605	0.02	0.02	-	-
	(c) Qualified Foreign Investors	-	-	-	-	-	-	-
	(d) Any Other (Specify)							
	1. Clearing Member	183	1,02,630	1,02,630	0.03	0.03	-	-
	2. Market Maker	-	-	-	-	-	-	-
	3. Office Bearers	-	-	-	-	-	-	-
	4. Foreign Nationals	-	-	-	-	-	-	-
	5. NRIs	236	57,350	57,350	0.02	0.02	-	-
	6. NRN	73	23,901	23,901	0.01	0.01	-	-
	7. Foreign Companies	1	3,10,55,247	3,10,55,247	9.46	9.46	-	-
	8. Trusts	4	3,719	3,719	0.00	0.00	-	-
	<b>Sub-Total (B)(2)</b>	<b>13,485</b>	<b>3,48,49,494</b>	<b>3,48,49,491</b>	<b>10.62</b>	<b>10.62</b>	-	-
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>13,603</b>	<b>7,06,17,247</b>	<b>7,06,17,244</b>	<b>21.51</b>	<b>21.51</b>	-	-
	<b>TOTAL (A)+(B)</b>	<b>13,609</b>	<b>32,82,33,262</b>	<b>32,82,33,259</b>	<b>100.00</b>	<b>100.00</b>	-	-
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
	(1) Promoter and Promoter Group	-	-	-	-	-	-	-
	(2) Public	-	-	-	-	-	-	-
	<b>Sub-Total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>13,609</b>	<b>32,82,33,262</b>	<b>32,82,33,259</b>	<b>100.00</b>	<b>100.00</b>	-	-

(I)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Vikas Ranvir Oberoi	22,43,13,573	68.34	-	-	-	-	-	-	-	68.34
2	R S Estate Developers Private Limited	3,33,00,000	10.15	-	-	-	-	-	-	-	10.15
3	Ranvir D Oberoi	1,110	0.00	-	-	-	-	-	-	-	0.00
4	Santosh R Oberoi	1,110	0.00	-	-	-	-	-	-	-	0.00
5	Bindu Ranvir Oberoi	111	0.00	-	-	-	-	-	-	-	0.00
6	Gayatri Vikas Oberoi	111	0.00	-	-	-	-	-	-	-	0.00
<b>TOTAL</b>		<b>25,76,16,015</b>	<b>78.49</b>	-	-	-	-	-	-	-	<b>78.49</b>

(I)(c)(i) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SSII Indian Investments Two Ltd.	3,10,55,247	9.46	-	-	-	-	9.46
2	T Rowe Price New Asia Fund	52,11,430	1.59	-	-	-	-	1.59
<b>TOTAL</b>		<b>3,62,66,677</b>	<b>11.05</b>	-	-	-	-	<b>11.05</b>

(I)(c)(ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company<sup>(1)</sup>**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SSII Indian Investments Two Ltd. <sup>(2)</sup>	3,10,55,247	9.46	-	-	-	-	9.46
<b>TOTAL</b>		<b>3,10,55,247</b>	<b>9.46</b>	-	-	-	-	<b>9.46</b>

(1) based on the information available with / disclosures made to the Company.

(2) Pre-IPO private equity investor.

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Vikas Ranvir Oberoi	6,56,46,653	20.00
<b>TOTAL</b>		<b>6,56,46,653</b>	<b>20.00</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
-	-	-	-	-
<b>TOTAL</b>		-	-	-

(II)(b) Statement showing holding of Depository Receipts (DRs) , where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
-	-	-	-	-
<b>TOTAL</b>		-	-	-