


OBEROI
R E A L T Y
OBEROI REALTY LIMITED

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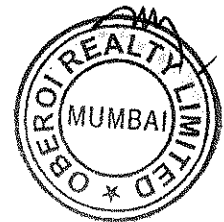
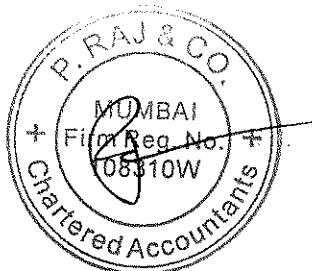
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Unaudited Consolidated Financial Results for the Quarter Ended June 30, 2017

(Rs. in Lakh, except per share data)

No	Particulars	Quarter Ended			Year Ended
		30/06/2017	31/03/2017	30/06/2016	31/03/2017
		Unaudited	Audited (Refer note 2)	Unaudited	Audited
1	a. Revenue from operations	26,074	28,956	32,001	1,11,374
	b. Other income	958	1,247	996	4,730
	Total (a+b)	27,032	30,203	32,997	1,16,104
2	Expenditure				
	a. Operating costs	9,774	10,983	12,414	43,707
	b. Excise duty	3	3	3	12
	c. Employee benefits expense	1,801	1,698	1,713	6,416
	d. Other expenses	943	1,125	1,214	4,232
	e. Depreciation and amortisation	1,237	1,226	1,232	4,950
	f. Interest and finance charges	156	144	138	557
	Total (a+b+c+d+e+f)	13,914	15,179	16,714	59,874
3	Profit from ordinary activities before exceptional items and tax (1-2)	13,118	15,024	16,283	56,230
4	Exceptional item (net of tax expense)	-	-	-	-
5	Profit from ordinary activities before tax (3+4)	13,118	15,024	16,283	56,230
6	Tax expense	4,054	4,924	5,525	18,685
7	Net profit after tax before share of profit / (loss) of associates / joint ventures for the period (5-6)	9,064	10,100	10,758	37,545
8	Share of profit / (loss) of associates / joint ventures (net)	73	82	96	314
9	Net profit / (loss) after taxes and share of profit / (loss) of associates / joint ventures (7 + 8)	9,137	10,182	10,854	37,859
10	Other comprehensive income, net of tax	(16)	(24)	(7)	22
11	Total comprehensive income for the period (9+10)	9,121	10,158	10,847	37,881
12	Paid-up equity share capital	33,960	33,954	33,936	33,954
13	Reserves and surplus (excluding revaluation reserves)				5,38,643
14	Earnings per share (EPS)* (Face value of Rs.10 each)				
	a) Basic EPS				
	- Before extraordinary items	2.69	3.00	3.20	11.15
	- After extraordinary items	2.69	3.00	3.20	11.15
	b) Diluted EPS				
	- Before extraordinary items	2.69	3.00	3.20	11.15
	- After extraordinary items	2.69	3.00	3.20	11.15

* Not annualised, except year end Basic and Diluted EPS

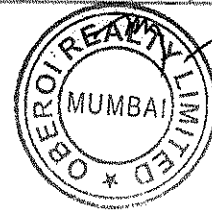
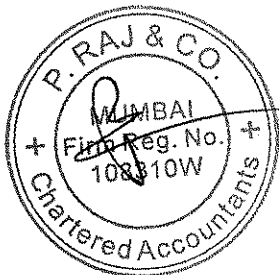


Notes:

- 1 The Unaudited Consolidated Financial Results for the quarter ended June 30, 2017 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on July 28, 2017 and have been subjected to Limited Review by the Statutory Auditors of the Company. The Unaudited Consolidated Financial Results are prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013, read with Rule 3 of the Companies (Indian Accounting Standards) Rule, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016.
- 2 The figures for the quarter ended March 31, 2017 are the balancing figures between audited figures in respect of full financial year and unaudited published year to date figures up to the third quarter of the respective financial year.
- 3 During the quarter ended June 30, 2017, the paid up and subscribed equity capital has gone up by Rs.6.68 lakh due to allotment of 66,811 shares pursuant to exercise of stock options by eligible employees under ESOP 2009.
- 4 Since the nature of the real estate business of the Company is such that profit / (loss) do not necessarily accrue evenly over the period, the result of the quarter may not be representative of the profit / (loss) for the period.
- 5 Previous period figures have been regrouped, re-arranged and re-classified wherever necessary to conform to current period's classification.
- 6 The Company has opted to publish consolidated financial results in accordance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The standalone financial results for the quarter ended June 30, 2017 are summarised below and detailed financial results are available on the Company's website www.oberoirealty.com and have been submitted to the BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com), where the equity shares of the Company are listed.

Particulars	Quarter Ended			Year Ended
	30/06/2017	31/03/2017	30/06/2016	31/03/2017
	Unaudited	Audited (Refer note 2)	Unaudited	Audited
Total revenue (including other income)	21,424	24,732	26,563	94,908
Profit before tax	10,703	12,781	13,774	47,613
Profit after tax	7,306	8,588	9,224	32,065

(Rs. in Lakh)



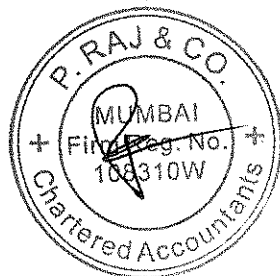
7. Unaudited Consolidated Segment wise Revenue, Results, Assets and Liabilities for the Quarter Ended June 30, 2017:

(Rs. in Lakh)

Particulars	Quarter Ended			Year Ended
	30/06/2017	31/03/2017	30/06/2016	31/03/2017
	Unaudited	Audited (Refer note 2)	Unaudited	Audited
Segment Revenue				
(a) Real estate	23,069	25,571	29,120	98,699
(b) Hospitality	3,005	3,385	2,881	12,675
Total Segment Revenue	26,074	28,956	32,001	1,11,374
Less: Inter segment revenue	-	-	-	-
Net income from operations	26,074	28,956	32,001	1,11,374
Segment Results				
(Profit before unallocable (expenditure) / income, interest and finance charges and tax)				
(a) Real estate	11,923	13,226	15,190	50,229
(b) Hospitality	546	830	361	2,410
Total Segment Results	12,469	14,056	15,551	52,639
Add/(Less):				
i) Interest and finance charges	(156)	(144)	(138)	(557)
ii) Unallocable (expenditure) / income net of Unallocable Expenditure	805	1,112	870	4,148
Profit before tax	13,118	15,024	16,283	56,230
Segment Assets				
(a) Real estate	6,25,826	6,03,299	5,57,603	6,03,299
(b) Hospitality	22,176	23,548	25,096	23,548
Total segment assets	6,48,002	6,26,847	5,82,699	6,26,847
Add: Unallocated assets (1)	2,16,034	2,18,568	2,19,730	2,18,568
Total Assets	8,64,036	8,45,415	8,02,429	8,45,415
Segment Liabilities				
(a) Real estate	2,79,280	2,69,925	2,53,774	2,69,925
(b) Hospitality	2,864	2,891	3,539	2,891
Total segment liability	2,82,144	2,72,816	2,57,313	2,72,816
Add: Unallocated liabilities	2	2	2	2
Total Liabilities	2,82,146	2,72,818	2,57,315	2,72,818

(1) Unallocated assets majorly includes corporate investments, MAT credit entitlement and property, plant and equipment.

For and on behalf of the Board



Vikas Oberoi
Chairman & Managing Director

Mumbai, July 28, 2017