I (a) Statement showing Shareholding Pattern

Name of the Company : Oberoi Realty Limited		
Scrip Code : 533273	**Name of Scrip: OBEROIRLTY**	**Class of Security : Equity Shares**
Quarter ended : 30.9.2011		

Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-

Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-

Warrants	No.of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (a)	**328,233,262**		

(a) This represents the total number of equity share of the Company.

Note: As on September 30, 2011, there are 1,182,038 options outstanding which were issued under th Employee Stock Option Scheme 2009 (ESOP 2009) to certain eligible employees of the Company and its wholly owned subsidiaries. Each option confers a right to apply for one equity share of the Company, in accordance with the terms and conditions of ESOP 2009. The vesting of these options is in a phased manner over a period of 4 years from the date of grant and the options may be exercised within a period 3 years from the date of vesting of the options, in accordance with the ESOP 2009. 20% of the options granted have got vested in first phase on May 4, 2011 on completion of one year from the date of grant of options. As on September 30, 2011 no options have been exercised.

Category code (I)	Category of shareholder(II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)(VI)	As a percentage of (A+B+C)(VII)	Number of shares (VIII)	As a percentage (IX) = (VIII/IV)*100
(A)	**Shareholding of Promoter and Promoter Group**							
1	**Indian**							
(a)	Individuals/ Hindu Undivided Family	1	224,313,573	224,313,573	68.34	68.34	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (Promoter Group entities)	5	33,302,442	33,302,442	10.15	10.15	-	-
	Sub-Total (A)(1)	**6**	**257,616,015**	**257,616,015**	**78.49**	**78.49**	**-**	**-**
2	**Foreign**							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	**-**	**-**	**-**	**-**	**-**	**-**	**-**
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	**6**	**257,616,015**	**257,616,015**	**78.49**	**78.49**	**-**	**-**
(B)	**Public shareholding**							
1	**Institutions**	-	-	-	-	-	-	-
(a)	Mutual Funds/ UTI	19	4,444,924	4,444,924	1.35	1.35	-	-
(b)	Financial Institutions/ Banks	3	54,903	54,903	0.02	0.02	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	71	31,500,162	31,500,162	9.60	9.60	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	**93**	**35,999,989**	**35,999,989**	**10.97**	**10.97**	**-**	**-**
2	**Non-institutions**							
(a)	Bodies Corporate	232	1,295,846	1,295,846	0.39	0.39	-	-
(b)	Individuals	-	-	-	-	-	-	-
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	13,914	1,989,868	1,989,866	0.61	0.61	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	4	144,770	144,770	0.04	0.04	-	-
(c)	Any Other (Specify)							
	1.Clearing Member	115	50,336	50,336	0.02	0.02	-	-
	2. Market Maker	-	-	-	-	-	-	-
	3. Office Bearers	-	-	-	-	-	-	-
	4. Office Bearers	-	-	-	-	-	-	-
	5. Foreign Nationals	-	-	-	-	-	-	-
	6. NRIs	245	55,505	55,505	0.02	0.02	-	-
	7. NRN	72	24,936	24,936	0.01	0.01	-	-
	8. Foreign Companies	1	31,055,247	-	9.46	9.46	-	-
	9. Trusts	2	750	750	0.00	0.00	-	-
	Sub-Total (B)(2)	**14,585**	**34,617,258**	**3,562,009**	**10.55**	**10.55**	**-**	**-**
	Total Public Shareholding (B)= (B)(1)+(B)(2)	**14,678**	**70,617,247**	**39,561,998**	**21.51**	**21.51**	**-**	**-**
	TOTAL (A)+(B)	**14,684**	**328,233,262**	**297,178,013**	**100.00**	**100.00**	**-**	**-**
(C)	**Shares held by Custodians and against which Depository Receipts have been issued**							
	(1) Promoter and Promoter Group	-	-	-	-	-	-	-
	(2) Public	-	-	-	-	-	-	-
	Sub-Total	**-**	**-**	**-**	**-**	**-**	**-**	**-**
	GRAND TOTAL (A)+(B)+(C)	**14,684**	**328,233,262**	**297,178,013**	**100.00**	**100.00**	**-**	**-**

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

				Shares pledged or otherwise encumbered		
Sr. No.(I)	Name of the shareholder	Number of shares	As a % of grand total (A)+(B)+(C) (IV)	Number (V)	As a percentage (VI) = (V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)
1	Vikas Ranvir Oberoi	224,313,573	68.34	-	-	-
2	R S Estate Developers Private Limited	33,300,000	10.15	-	-	-
3	Ranvir Oberoi	1,110	0.00	-	-	-
4	Santosh Oberoi	1,110	0.00	-	-	-
5	Bindu Ranvir Oberoi	111	0.00	-	-	-
6	Gayatri Vikas Oberoi	111	0.00	-	-	-
TOTAL		**257,616,015**	**78.49**	-	-	-

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	SSIII Indian Investments Two Ltd.	31,055,247	9.46
2	T Rowe Price New Asia Fund	5,211,430	1.59
3	Morgan Stanley Mauritius Company Limited	4,378,846	1.33
TOTAL		**40,645,523**	**12.38**

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Bindu Ranvir Oberoi	111	0.00
2	Gayatri Vikas Oberoi	111	0.00
3	R S Estate Developers Private Limited	33,300,000	10.15
4	Ranvir Oberoi	1,110	0.00
5	Santosh Oberoi	1,110	0.00
6	SSIII Indian Investments Two Ltd.	31,055,247	9.46
7	Vikas Ranvir Oberoi	224,313,573	68.34
TOTAL		**288,671,262**	**87.95**

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of Outstanding DRs	Number of shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
-	-	-	-	-
TOTAL		-	-	-

(II)(b) **Statement showing holding of Depository Receipts (DRs) , where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
-	-	-	-	-
TOTAL		-	-	-